



### 3. DECLARATION AND SIGNATURE

By completing this form I/we:

- > authorise the Administrator to cease paying contribution fees to my/our adviser
- > agree that as a result of opting out of adviser fees and ending the ongoing fee arrangement, my/our adviser is no longer obligated to provide me with ongoing financial advice
- > understand and acknowledge that my/our adviser is no longer liable for any losses as a result of no longer providing advice to me after I have opted-out of the ongoing fee arrangement. For example, my/our adviser will not be liable in the future in the event of sudden movements in capital markets, such as the Global Financial Crisis, after my/our ongoing fee arrangement has ended
- > understand that the Administrator will notify my/our adviser that I/we have opted out of adviser fees, and
- > agree that my/our adviser will remain on my/our account unless I/we complete a change of adviser form.

#### Individual or joint account holders/trustees sign here

If the account is in joint names, both people must sign.

Signature of Investor A

Date (dd/mm/yy)

Signatory's full name (please print)

Signature of Investor B

Date (dd/mm/yy)

Signatory's full name (please print)

Signature of Investor C

Date (dd/mm/yy)

Signatory's full name (please print)

#### Companies or trustee companies sign here

If signing under common seal, we confirm it was affixed in our presence.

Signature of Investor A, Director or Sole Trader

Date (dd/mm/yy)

Signatory's full name (please print)

Director  Sole Director/Sole Secretary/Sole Trader

Signature of Investor B or Director or Company Secretary

Date (dd/mm/yy)

Signatory's full name (please print)

Director  Company Secretary

### 4. ADVISER'S AUTHORISATION

Adviser's signature

Date (dd/mm/yy)

Adviser's company

Adviser's name

Adviser's phone (business)

Adviser's phone (mobile)

Advance adviser's code

#### SEND THIS COMPLETED FORM TO US:

**Online:** Using our secure Document Upload facility on Investor *Online* or AdviserNET (accessed from Forms > Document Upload menu)

**By Post:** Advance Asset Management  
GPO Box B87, Perth WA 6838

**By Email:** [investorservices@advance.com.au](mailto:investorservices@advance.com.au)

**By Fax:** (08) 9481 4834

#### FOR FURTHER ASSISTANCE CONTACT:

**CUSTOMER RELATIONS**  
1800 819 935

**FAX**  
(08) 9481 4834

**EMAIL ADDRESS**  
[investorservices@advance.com.au](mailto:investorservices@advance.com.au)

**INTERNET ADDRESS**  
[advance.com.au](http://advance.com.au)

**ADVANCE**  
ASSET MANAGEMENT

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