

# Advance Alliance Investment Funds Advance Investment Funds

## Adviser Exchange Service Request

Advance Asset Management Limited ABN 98 002 538 329 AFSL 240902

### GUIDE TO COMPLETING THIS FORM

- > Complete this form using **black pen** – print in clear **CAPITAL LETTERS**.
- > Once completed, follow the instructions on the back page to return your form to Advance.
- > Questions? Call Advance Adviser Services on **1800 650 498** or email **adviserservices@advance.com.au**.

Use this form to request access to Adviser Exchange Advance Alliance Investment Funds and Advance Investment Funds.

**Please note:** If you do not have an Adviser number please contact the Customer Relations team on **1800 650 498** for details on how to obtain one.

### 1. ADVISER DETAILS

A

Title

Mr  Mrs  Miss  Ms  Other

Given name(s)

Surname

Dealer group

  

I/We would like to access the Adviser Exchange Client Information service, which includes, but is not limited to:

#### Internet Service

- Adviser Exchange Online Client Information Service

### 2. DECLARATION AND SIGNATURE

I agree to the Conditions of Use of this Service Request Form and would like logins to the Adviser Exchange Online Client Information Service setup for the staff in section 3.

Signature of Adviser

Date (dd/mm/yy)

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Signatory's name (please print)

Adviser stamp (please use black ink only)

### 3. ADVISER EXCHANGE USERS

Please setup the following people to have access to the Adviser Exchange Online Client Information Service. **(Note: Each person listed as follows will be allocated their own Adviser Code and PIN for use on the internet site.)**

#### ADVISER 1

Title

Mr  Mrs  Miss  Ms  Other

Given name(s)

Surname

Position

Email address

  


**ADVISER 2**

Title

Mr  Mrs  Miss  Ms  Other

Given name(s)

Surname

Position

Email address

  

**ADVISER 3**

Title

Mr  Mrs  Miss  Ms  Other

Given name(s)

Surname

Position

Email address

  

**SEND THIS COMPLETED FORM TO:**

By Post: Advance Asset Management  
GPO Box B87  
Perth WA 6838

By Fax: 02 9274 5211

**FOR FURTHER ASSISTANCE CONTACT:**

**ADVISER SERVICES**  
1800 650 498

**FAX**  
02 9274 5211

**EMAIL ADDRESS**  
adviserservices@advance.com.au

**INTERNET ADDRESS**  
advance.com.au

**ADVANCE**  
ASSET MANAGEMENT



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