

3. ARE YOU ELIGIBLE TO CONTRIBUTE?

Under superannuation law, you must be eligible to make a contribution to this account. The table below shows the circumstances under which you are eligible to make each type of contribution. Please tick the circumstances that apply to you.

Contribution types	Personal contributions (including those made by a self employed individual)	Mandated employer contributions (award and superannuation guarantee contributions)	Nonmandated employer contributions (including directed termination payments)	Eligible spouse contributions [#]
You are under age 65	✓	✓	✓	✓
You: > are 65 years of age or over, but not age 70, and > (other than for mandated employer contributions) have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days during the financial year in which the contribution is made	✓	✓	✓	✓
You: > are 70 years of age or over, but not age 75, and > (other than for mandated employer contributions) have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days during the financial year in which the contribution is made Other than for mandated employer contributions, the contribution must be received on or before the day that is 28 days after the end of the month in which you turn 75	✓	✓ Award contributions only)	✓	✗
You are 75 years of age or over	✗	✓ Award contributions only)	✗	✗

[#] If a spouse contribution is made, you confirm the person making the contribution is either legally married to you or living with you on a genuine domestic basis and is not entitled to a tax deduction for the contribution.

4. CONTRIBUTION/ROLLOVER DETAILS

Refer to page 4 for definitions of contributions and preserved benefits.

I wish to make the following contribution¹:

Employer contribution²

Personal deducted contribution^{2,3}

Personal undeducted contribution^{3,4}

Salary sacrifice contribution²

Superannuation guarantee contribution²

Spouse contribution^{3,4}

Total

¹ The Government has set caps on the amount of contributions you can make each financial year on a concessional basis. Contributions above these caps may be subject to additional tax, which is determined by the ATO after the end of the financial year. For information about these caps, please refer to our 'Tax and your retirement' flyer.

² This type of contribution is counted towards your concessional contributions cap.

³ We're generally unable to accept a single member contribution, including:

- > a personal deducted contribution if you haven't completed sections 2, 5 and 8
- > a personal undeducted contribution, and
- > a spouse contribution.

if it exceeds the fund cap (three times the non-concessional contributions cap or the non-concessional contributions cap if you are 65 or over on 1 July of the financial year in which the contribution is made) or if you have not supplied us with your TFN.

⁴ This type of contribution is counted towards your non-concessional contributions cap.

Note: If you're making a personal deducted contribution and wish to provide a valid Personal Tax Deduction Notice to confirm your intention to claim a tax deduction for this contribution, you must complete Sections 2, 5 and 8 of this form. You should also ensure you complete all other applicable sections. If you have not previously supplied your TFN to us, please complete Section 6.



DEC|X|AS31845

